

TRANSFER OF SECURITIES TO A THIRD PART

- Receipt of physical securities
 Delivery of physical securities
 Transfer of securities between clients

DECLARATION OF DONOR/TRANSFEROR

I, the undersigned, _____, _____, give/transfer the
First and last name of donor/transferor (in block letters) National Bank Direct Brokerage account No. of donor/transferor

following security(ies) to _____,
First and last name of donee/transferee (in block letters) National Bank Direct Brokerage account No. of donee/transferee

- Partial Transfer (Specify) Full Transfer

Name of security	Quantity	Certificate No(s).

1. DONATION OF SECURITY(IES) TO AN IMMEDIATE FAMILY MEMBER

In the case of donation, I declare that I will not, at any time, receive any direct or indirect compensation, in any form whatsoever, in consideration of this donation.

- Family relationship with the donee/transferee Spouse Father Brother Grandparents
 Child Mother Sister Stepparents

I hereby confirm that I have a family relationship with the donee or the transferee as indicated above and I assume full responsibility for this declaration.

Date (MM DD YYYY) Signature of donor, transferor or authorized person

2. TRANSFER WITHOUT CHANGE OF BENEFICIARY

I hereby certify that this transfer of the above listed security/securities does not involve any change of beneficial ownership.

3. SITUATION CREATED BY THE APPLICATION OF A LAW OR REORGANIZATION

- Merger, acquisition, dissolution or tax rollover
 Divorce settlement
 Administration of a trust of a curatorship, or tutorship

Specify the supporting document(s) that are attached to this form (ex: Deed of trust, accounting letter, etc.): _____

4. DONATION TO A CHARITY DULY REGISTERED WITH THE CANADA REVENUE AGENCY (CRA)

Registration No. with CRA: _____

5. DELIVERY (section "Donation of security(ies) to an Immediate Family Member" must be completed)

Full address of donee/transferee (in block letters)

- ◆ **Take the fee(s) from the account of:** Donor/transferor (fee of \$50.00/security, maximum \$150.00)
or Donee/transferee (fee of \$50.00/security, maximum \$150.00)

Subsequent to the above, I instruct National Bank Direct Brokerage to transfer the security (securities) described above.

I hereby certify that I have read and understood the aforementioned declaration and agree with its content.

Date (MM DD YYYY) Signature of donor, transferor or authorized person

TO BE COMPLETED BY NATIONAL BANK DIRECT BROKERAGE OPERATIONS

Fair market value at the time of transfer _____ Quantity _____ x price _____ = _____

I hereby certify that I have verified the fair market value of the security/securities being transferred.

SSC verification Yes No (for deliveries only)

Date (MM DD YYYY) First and last name of employee who verified the information (in block letters) Signature of the employee who verified the information