

## **RESP-BENEFICIARY DESIGNATION FORM**

Family RESP Account Number:	

•		
	DIRECT BROKERAGE	
	1100 Robert-Bourassa Blvd, 7th Floor, Montreal (Quebec)	H3B 2G7

INFORMATION		2 and 3 of the present form)  AND COSUBSCRIBER (IF APPLICA	BLE)	
st Name of Subscriber		Surname of Subscriber	Social Insurance Number	_
st Name of Cosubscriber	<u> </u>	Surname of Cosubscriber	Social Insurance Number	_
te: Each beneficia	ary must be related t will automatically be	and distribution of contributions o the Subscriber and the Cosubscribe distributed equally among the Family equal shares, please contact us at the	RESP account's beneficiaries.	
First Name of Benefic	ciary	Surname of Beneficiary	Social Insurance Number	Date of Birth (MM DD YYYY
Home Address (If und	der 19, address of parent	or guardian)	Relationship to Subscriber	_ Sex [] W [] F
		or Public Primary Caregiver request grants for the beneficiary o	on your behalf?	
First Name of Benefic	ciary	Surname of Beneficiary	Social Insurance Number	Date of Birth (MM DD YYY)
Home Address (If und	der 19, address of parent	or guardian)	Relationship to Subscriber	Sex M F
		or Public Primary Caregiver  request grants for the beneficiary o	on your behalf?	
First Name of Benefic	ciary	Surname of Beneficiary	Social Insurance Number	Date of Birth (MM DD YYY  Sex M M F
Home Address (If und	der 19, address of parent	or guardian)	Relationship to Subscriber	
		or Public Primary Caregiver request grants for the beneficiary o	on your behalf?  \[ \text{Yes}^1 \] No	
			da Learning Bond Application and the appropriate	Annexes to your situation. Also, a
	tion must be completed if a			
provincial grant application	MATION			
OTHER INFORM	MATION iaries, already regisi	tered in the account and listed on the SG and the CLB will no longer be pai		
OTHER INFORM  all of the benefic  Yes \[ \] No (If no	MATION iaries, already registot, the additional CE			
OTHER INFORM e all of the benefic Yes No (If no	MATION iaries, already regist ot, the additional CE			
OTHER INFORM e all of the benefic Yes No (If no IMPORTANT NO	MATION iaries, already regist ot, the additional CE	SG and the CLB will no longer be paid and the CLB will no longer be paid at the plan's expiry date.		
OTHER INFORM e all of the benefic Yes No (If no	MATION iaries, already regist ot, the additional CE  DTICE y addition will not alt	SG and the CLB will no longer be paider the plan's expiry date.	d)	
OTHER INFORM TE all of the benefic  Yes No (If no	MATION iaries, already registrot, the additional CE  DTICE y addition will not alt  X  Signature of Subsci	eer the plan's expiry date.	d)	