



- Subject:** Transfer of money
– Required for any request to transfer over \$10,000.00 in money as a donation.
- Subject:** Donation of non-publicly-traded securities
– Required for any request to transfer over \$10,000.00 in non-exchange-traded securities as a donation.

Transfer instructions:

I, the undersigned, _____, hereby give to _____ the property described below.

I therefore authorize *National Bank Direct Brokerage* to transfer from account _____ to account number _____

- In money:** the sum of \$ _____
- In property** (indicate the non-publicly-traded property to be transferred below)
 - A fee of \$50.00 + tax applies to the transfer of each security:
(Maximum of \$150 + taxes)

Bill account number: _____

List of property:

Quantity or Amount	Description

Relationship with the donee _____

Executed at _____ on this _____ day of _____, 20 ____ .

X

Donor's signature